

# Annual world survey shows that almost a quarter of people consider themselves unhealthy

WIN International, the world's leading association in market research and polling, has published the 2019 WIN World Survey (WWS) exploring the views and beliefs of 29575 people from 40 countries across the globe about health, habits and food consumption.

#### HEADLINES

Understanding people's perceptions on their health becomes increasingly more important during a global health crisis. Questions on healthy habits and on how individuals conduct their everyday life might help understanding societal changes and trends in terms of healthy behavior and lifestyles. Today more than ever, people's perceptions on their own health and on what to buy or how to behave to stay healthy become essential and topics of global interest. In addition, fear and concerns about the current health crisis, might also depend on how healthy (or unhealthy) people consider themselves.

This study was conducted before the global pandemic started, and it focuses more on people's perceptions on food choices and consumption, and lifestyle choices. Despite it does not include medical questions nor virus-related questions, this research sheds light on health behaviors and habits which are deeply connected to how vulnerable people might feel right now.

Compared to 2018, in 2019 people's perceptions on their health do not vary: 77% consider themselves healthy (very healthy + healthy) and 23% unhealthy (somewhat unhealthy + unhealthy). The latter might represent the ones experiencing higher infection risks during the current health emergency. Older people (65+) who consider themselves unhealthy are almost twice the amount of younger people (18-24) who consider themselves unhealthy (30% vs. 16%).

Poland (50%) and Honk Kong (41%) are the countries with the highest percentage of respondents considering themselves unhealthy, while Canada (95%) and Indonesia (93%) are the countries where percentage of citizens considering themselves healthy are the highest.

## This survey explored eleven health-related habits and five food consumption behaviors, with some surprising results:

From the seven behaviors tracked, minor changes were observed compared to the previous year. There is a slight increase in the number of people taking medicines (regularly) prescribed by a doctor (often or somewhat often: from 34% in 2018 to 35% in 2019). The number of people going on a diet also increased (often or somewhat often: 15% vs 18%). While the number of people suffering from stress and people doing exercise remain the same (30% and 37% respectively), there is a decrease in the number of people who smoke and drink alcohol: -2 and -3 points respectively. This survey also shows a worrying fall in the number of people that sleep well (from 64% to 61%). New behaviors measured in this wave show that people are trying to improve their life by choosing healthy lifestyles.

More than half of the world population (54%) is (a lot or moderately) concerned about healthy living: 43% read labels/nutritional information on products, 47% are concerned about the prices of healthy food, 27% control the portions they eat.

Food consumption shows the same trend: 37% of people reduced their consumption of packaged food, 41% eats less fast food and 38% reduced the amount of sweets. Also, 23% increased their consumption of organic food and 19% is having more low-sugar/low-fat products in their daily diet.

Important differences between age groups should be noted: while older people conduct a healthier lifestyle (less packaged food, less sweets, less fast food), young people tend to behave the other way around, a result probably related to health perceptions. However, organic food consumption is increasing more among young people than among older ones.

There are some differences in terms of behavior and food consumption between people who consider themselves healthy (77%) and people that feel to conduct an unhealthy life (23%): the former exercise more often (42%), read products' labels (48%), don't suffer from stress (38%), eat organic food (29%) and consume low-sugar/low-fat products (25%). People who consider themselves less healthy usually take more medicines prescribed by a doctor (54%), don't exercise (46%) and suffer from stress (46%).

#### Vilma Scarpino, President of WIN International, said:

"Health is the centerpiece of our daily life, and we are learning during these difficult times how much individuals' health is deeply related to society's wealth and wellness as a whole. Our global survey with data from 29,575 people across 40 countries reveals a growing trend in terms of healthy lifestyles, due to people's concern about their health. However, the survey reports minor changes compared to the previous year, which means there is a need to stress even more the importance of health and wellness messages to achieve better results. The wide-ranging data in this report is important and fascinating: WIN International wishes to contribute with these data to improve the world health."

-ENDS-

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#### **NOTES FOR EDITORS**

#### Methodology:

The WWS (WIN Worldwide Survey) is a study conducted every year with the purpose to measure people's thoughts, expectations, worries, and perceptions related to relevant topics for society and business.

#### Sample Size and Mode of Field Work:

A total of 29,575 people were interviewed globally. See below for sample details. The fieldwork was conducted during October 2019 – December 2019. The margin of error for the survey is between 2.4 and 4.4 at 95% confidence level.

The global average has been computed according to the covered adult population of the surveyed countries.

#### About the WIN survey:

The Worldwide Independent Network of Market Research (WIN) is a global network conducting market research and opinion polls in every continent.

Our assets are:

- Thought leadership: access to a group of the most prominent experts and business entrepreneurs in Market Research, Polling, and Consultancy
- Flexibility: tailor-made global and local solutions to meet clients' needs
- Innovation: access to the latest strategic consultancy, tool development and branded solutions
- Local experts: access to a network of experts that truly understand the local culture, market, and business needs
- Trust: the highest quality of talented members in all countries covered

In the years, WIN has demonstrated wide competences and ability to conduct multi-country surveys following the highest standards requested by the market. The accumulated expertise of the Association is formidable: among others, researched themes are gender equality and young people, communication and media research, and brand studies.

### Methodology Sheet

|    | Country   | Company Name                              | Methodology  | Sample | Coverage                         | Field Dates  |
|----|-----------|---|--------------|--------|----------------------------------|--------------|
| 1  | ARGENTINA | Voices! Research & Consultancy            | CATI         | 519    | 8 MAIN CITIES                    | DEC 2019     |
| 2  | AUSTRALIA | Bastion Latitude                          | CAWI         | 1000   | NATIONAL                         | NOV 2019     |
| 3  | BRAZIL    | Market Analysis                           | CAWI         | 560    | NATIONAL                         | NOV 2019     |
| 4  | CANADA    | Leger 360                                 | ON LINE      | 500    | NATIONAL                         | NOV 2019     |
| 5  | CHILE     | Activa Research                           | CAWI         | 1000   | NATIONAL                         | DEC 2019     |
| 6  | CHINA     | Wisdom Asia                               | CAWI         | 1000   | URBAN                            | NOV 2019     |
| 7  | CROATIA   | Mediana                                   | CAWI         | 501    | NATIONAL                         | NOV 2019     |
| 8  | DENMARK   | DMA Research A/S                          | CAWI         | 500    | NATIONAL                         | NOV 2019     |
| 9  | ECUADOR   | CEDATOS                                   | CAPI         | 600    | National TWO<br>CITIES           | DEC 2019     |
| 10 | FINLAND   | Taloustutkimus Oy                         | CAWI         | 1000   | National Except<br>Aland Islands | DEC 2019     |
| 11 | FRANCE    | BVA                                       | CAWI         | 1000   | NATIONAL                         | NOV 2019     |
| 12 | GERMANY   | Produkt + Markt                           | CAWI         | 1000   | NATIONAL                         | OCT/NOV 2019 |
| 13 | GREECE    | Alternative Research<br>Solutions         | CAWI         | 500    | NATIONAL                         | OCT 2019     |
| 14 | HONG KONG | CSG (Consumer Search<br>Group)            | CAWI         | 537    | NATIONAL                         | NOV 2019     |
| 15 | INDIA     | DataPrompt<br>International               | CAWI         | 500    | NATIONAL                         | NOV 2019     |
| 16 | INDONESIA | Deka International                        | САРІ         | 1032   | 5 MAIN CITIES                    | NOV/DIC 2019 |
| 17 | IRAN      | EMRC                                      | CATI         | 700    | URBAN                            | NOV/DIC 2019 |
| 18 | IRELAND   | RED C Research and<br>Marketing Ltd       | CAWI         | 1011   | NATIONAL                         | OCT/NOV 2019 |
| 19 | ITALY     | BVA DOXA                                  | CAPI         | 1000   | NATIONAL                         | OCT 2019     |
| 20 | JAPAN     | NRC (Nippon Research<br>Center)           | CAWI         | 1000   | NATIONAL                         | NOV 2019     |
| 21 | LEBANON   | REACH SAL                                 | CATI         | 500    | National                         | OCT/NOV 2019 |
| 22 | MALAYSIA  | Compass Insights                          | CAWI         | 502    | URBAN<br>PENINSULAR              | OCT/NOV 2019 |
| 23 | MEXICO    | Brand Investigation<br>S.A de C.V (Brain) | CAWI ON LINE | 500    | URBAN                            | NOV/DIC 2019 |
| 24 | NIGERIA   | MARKET TRENDS<br>GROUP                    | CAWI         | 1000   | NATIONAL                         | NOV 2019     |
| 25 | PALESTINE | PCPO Palestinian<br>Centre for Public     | ΤΑΡΙ         | 120    | NATIONAL                         | DEC 2019     |

|    |              | Opinion  |                      |      |                  |              |
|----|--------------|--|----------------------|------|------------------|--------------|
| 26 | PAKISTAN     | Gallup Pakistan  | CAPI FACE TO<br>FACE | 1000 | NATIONAL         | DEC 2019     |
| 27 | PARAGUAY     | ICA Consultoría<br>Estratégica                         | CATI 25%<br>CAWI 75% | 500  | NATIONAL         | DEC 2019     |
| 28 | PERU         | DATUM Internacional                                    | CAWI                 | 1000 | NATIONAL         | DEC 2019     |
| 29 | PHILIPPINES  | PSRC (Philippines<br>Survey & Research<br>Center Inc.) | PAPI                 | 1000 | NATIONAL         | NOV 2019     |
| 30 | POLAND       | MARECO POLSKA  | CAWI                 | 500  | NATIONAL         | OCT 2019     |
| 31 | SLOVENIA     | Mediana  | CAWI                 | 511  | NATIONAL         | NOV 2019     |
| 32 | SOUTH AFRICA | Freshly Ground<br>Insights (FGI)                       | CAPI/CAWI            | 744  | NATIONAL         | DEC 2019     |
| 33 | SOUTH KOREA  | Gallup Korea   | ΡΑΡΙ                 | 1500 | NATIONAL         | NOV 2019     |
| 34 | SPAIN        | Instituto DYM  | CAWI                 | 1017 | NATIONAL         | NOV 2019     |
| 35 | SWEDEN       | Origo Group  | CAWI                 | 500  | NATIONAL         | DEC 2019     |
| 36 | THAILAND     | Infosearch co.ltd                                      | F2F                  | 600  | NATIONAL         | OCT/NOV 2019 |
| 37 | TURKEY       | Barem  | CATI                 | 601  | NATIONAL         | NOV/DEC 2019 |
| 38 | UK           | ORB International<br>(Opinion Research<br>Business)    | CAWI                 | 1000 | NATIONAL         | DEC 2019     |
| 39 | USA          | SSRS   | CAWI                 | 509  | NATIONAL         | NOV 2019     |
| 40 | VIETNAM      | Indochina Research                                     | F2F                  | 501  | TWO<br>PROVINCES | 2019         |